

TRUST DOCUMENT SERVICE™

951 Old County Road # 205 • Belmont, California 94002 • (650) 343-3246

UNIQUE FEATURES

(Absolutely nobody provides all of these services except us!)

- (1) Travel binder. (Light, Thin, Soft...ideal for your suit case when traveling.)
- (2) Duplicate Durable Powers binders. (Each “attorney-in-fact” gets their own copy. It makes so much sense, especially in an emergency, yet no one else does this.)
- (3) Includes Durable Power of Finance. (Extremely important, yet uncommon.)
- (4) Complete duplicate Living Trust package with original blue-ink signatures.
- (5) Free secure storage of a pdf copy of your entire duplicate Living Trust package.
- (6) Careful attention to fully funding your Living Trust. (Critical, yet often not done!)
- (7) Personal, 4-hour “Education and Fact-Finding” Private Seminar. (You will know what you’re getting and why you need it... before you decide to buy.)
- (8) A detailed, customized Table of Contents for your Living Trust. (A real time saver. Very helpful, yet a rare feature not found with most Living Trust.)
- (9) All documents printed on heavy, top-grade Paper.
- (10) All documents neatly organized in a high-quality Binder with clearly marked Tabs.
- (11) Attorney advisory board assures ultra-current documents.
- (12) Unlimited telephone consultations (for all your future questions).
- (13) Telephone consultation available everyday, 365 days a year.
- (14) All services provided in the privacy of your home (unless you prefer otherwise).
- (15) Negotiable time-payments available when appropriate.
- (16) Complete Trust Notary Services provided at no cost.
- (17) Tax-conscious re-titling of assets. (Huge tax-savings potential.)
- (18) Absolute confidentiality with no investment switching. (No hidden sales agenda.)

“•” — No other firm of which we’ve heard offers any of these exceptional benefits.

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PROVIDING AFFORDABLE, EXCEPTIONALLY HIGH-QUALITY LIVING TRUST DOCUMENTS SINCE 1990

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